



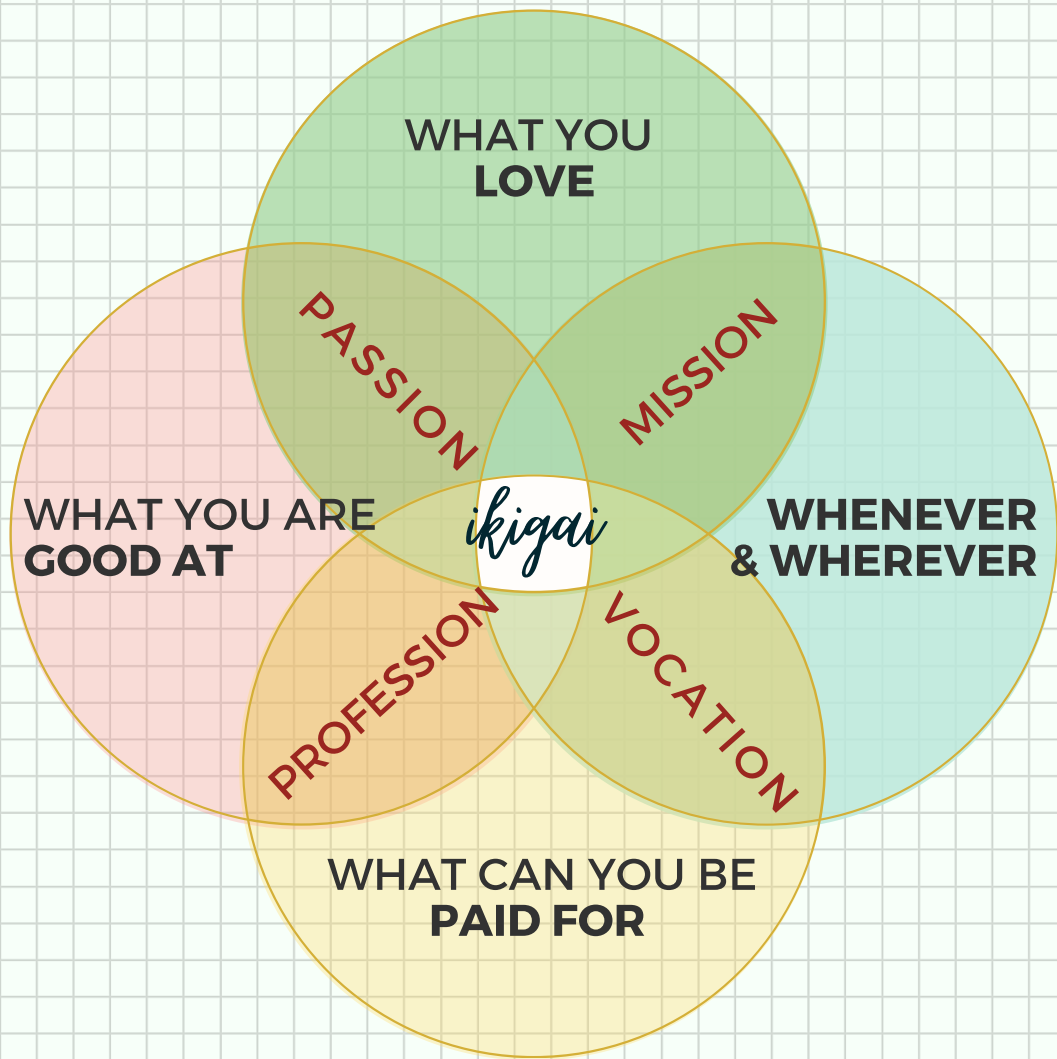
BECOME A NOMAD FINANCE GIRL OR GUY!

**THIS ROOKIE PASSPORT BELONGS
TO THIS AWESOME HUMAN:**

A large, empty rectangular box with a thick red border, intended for a person's name. It is positioned below the text 'TO THIS AWESOME HUMAN:'. The background of the entire page is a light teal color with a pattern of small, dark teal dots. At the bottom, there is a stylized illustration of a yellow envelope containing a passport with a red stamp and a blue mountain scene. To the right of the envelope is a large, orange location pin with a white circle in the center. The background also features abstract, colorful shapes in shades of green, blue, and yellow.

Hey there, NFG Rookie!

First of all, I would like to thank you for joining our quick seminar. I hope you keep this in mind:



The team is actively looking for other NFG warriors who will help us with our mission of building more NFGs who will create more NFGs.

If you have decided to join NFG Global, here's a quick guide for you.





PART 1: JOINING THE TEAM

What's next after our seminar?



HERE ARE SOME IMPORTANT THINGS YOU HAVE TO PREPARE BEFORE TAKING THE EXAM:

- Create a Gmail Account with this format: pluk<firstname><lastname> (example: plukjoserizal@gmail.com)
 - Open an account here: www.pruacademy.com.ph
 - Finish the online course WITHIN 3 DAYS AFTER THE INTERVIEW and get your certificate.
 - Pay the exam and licensing fee of Php 5,580 (to Jen)
 - Provide all Coding documents before exam day
 - Finish the PRULife UK classroom course (1 full day or 2 half nights) WITHIN 2 WEEKS AFTER THE INTERVIEW
- *Schedules will be sent in GC*

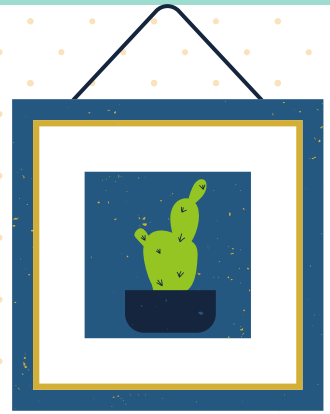


I AM SCHEDULED TO TAKE THE CLASSROOM COURSE ON:



Coding Documents Checklist:

- ☐ 2 copies of notarized & signed CAMA
MAKE SURE TO SIGN ALL PAGES
- ☐ 2 photocopies of TIN ID or ITR
- ☐ 2 photocopies of SSS E1
- ☐ 6 pcs. 1x1 ID photo w/ RED BACKGROUND
- ☐ 1 copy of printed online BTC 1 Certificate
- ☐ 1 copy of printed Prospect 30
- ☐ 1 wallet size family picture



The exam is easy-peasy!

But don't take it for granted, since some applicants still fail. Don't worry! We have provided everything you would need in order to pass it with flying colors.

Here's a quick checklist for you:

- Get copy of Traditional, VUL, and PRU Review Manual from Anne
- Join Anne's review session (to be announced in GC)
- Take and pass the mock exam

I AM SCHEDULED TO TAKE THE EXAM ON:



IMPORTANT THINGS ABOUT THE EXAM YOU HAVE TO KNOW:

- Exam results will be released within 2 weeks after the exam date.
- You can only take the exam twice.
- If you have to retake the exam, you will also have to pay the licensure fee of Php 5,580 again.





PART 2:

OFFICIALLY BECOMING A ROOKIE

Oh wow, if you're already at this point, it means that you have passed the exam and have officially become a coded and licensed financial advisor!



Congratulations!



We're sooo happy to have you in the team and sooo stoked to witness your success as a financial advisor.

We want to make sure you become INSANELY WEALTHY! Why?!

Because your level of wealth only dictates that you have helped many families. To make sure this happens, we have prepared everything you would need to equip yourself and to become the best (and wealthiest) financial advisor out there.

1.

ATTEND THE ORIENTATION WITH NFG

I WILL ATTEND THE ORIENTATION ON:



Deadline: Within 30 days from Coding Date

Confirmed by: _____



2.

GET A HARD AND SOFT COPY OF THE HOLY GRAIL

The NFG Holy Grail contains everything you will need to know as a Lincensed Financial Advisor under NFG Global and PRULife UK.

Better get a copy as soon as you can since this will help you with your trainings and sales!



Deadline: Within 30 days from Coding Date

Confirmed by: _____



3.

ATTEND ALL TRAININGS!

Within 60 days from your coding date, you must finish and pass all NFG Global Exclusive Trainings conducted by NFG.

NFG ACADEMY COURSE CHECKLIST

- ☐ **Course 1 Day 1** | Date _____
- ☐ **Course 1 Day 2** | Date _____
- ☐ **Course 2 Day 1** | Date _____
- ☐ **Course 2 Day 2** | Date _____
- ☐ **Course 3 Day 1** | Date _____
- ☐ **Course 3 Day 2** | Date _____



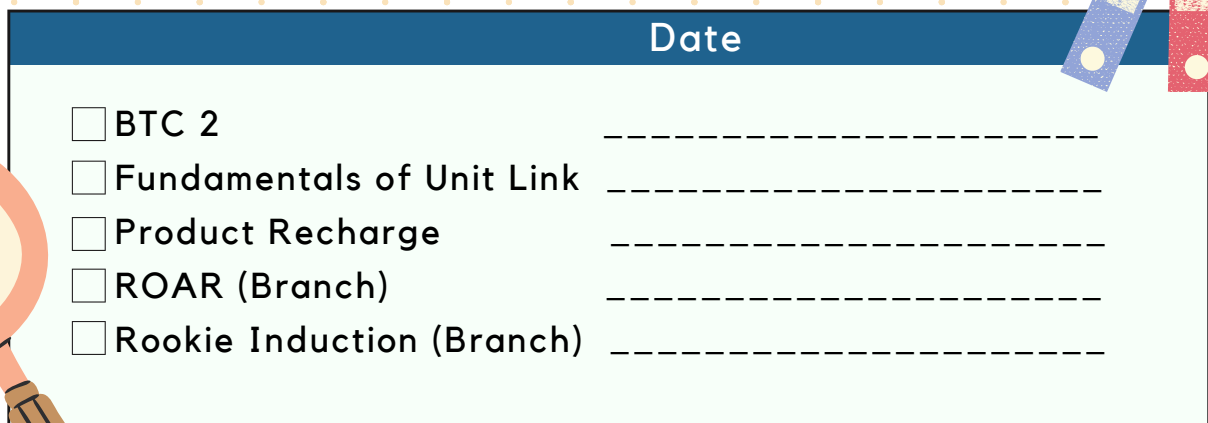
Get the Courses here. Make sure you log in with your PLUK email! www.nfgglobal.com

Within 60 Days from Your Coding Date, you must also finish these PRU Life UK Required Trainings:

IKR?! So many events to attend!

But we're sure that you really want to change your financial life and help us with the mission along the way. And the fastest way for you to succeed is to get equipped.


HERE ARE PRU LIFE UK TRAININGS YOU MUST ATTEND:



	Date
<input type="checkbox"/> BTC 2	_____
<input type="checkbox"/> Fundamentals of Unit Link	_____
<input type="checkbox"/> Product Recharge	_____
<input type="checkbox"/> ROAR (Branch)	_____
<input type="checkbox"/> Rookie Induction (Branch)	_____

3.

OFFICIALLY START YOUR BUSINESS!



The most crucial part of your life as a licensed financial advisor would be your first 90 Days.

The first 90 Days shows us how serious you are with helping us with our mission and shows you.

The first 90 Days also shows you how serious you are with changing your financial life.

Here's a quick guide and checklist of things you should hit within 90 days in order to help as many families as you can while hitting six to seven digits in profits per month!





Rookies' Checklist:



- ☐ Let 100 people know you're now a financial advisor
- ☐ Meet and present to 30 people
- ☐ Close 1 case
- ☐ Close 4 cases
- ☐ Close 8 cases
- ☐ Close 12 cases
- ☐ Post 3 product posts every week
- ☐ Sell at least P36,000 PAA Plus
– monthly mode of payment
- ☐ Sell at least P36,000 PAA Plus
– annual mode of payment
- ☐ Sell at least P1,000,000 PruMil
- ☐ Join the Branch GA
- ☐ Joint Field Work with NFG
(Choose between your first sale and your hardest sale)
- ☐ Learn about the numbers you have to look out for
with Anne
- ☐ Get 30-day feedback from NFG
- ☐ Get 60-day feedback from NFG
- ☐ Get 90-day feedback from NFG





WE HAVE SOME FUN INCENTIVES FOR EVERYONE, SPECIALLY ROOKIES!



- ☐ **Top 3 Unit Producer (in terms of APE)**
P1,000 Uniqlo GC and P1,000 Fully Booked GC
- ☐ **Top 3 Unit Case Counter**
P1,000 Uniqlo GC and P1,000 Fully Booked GC
- ☐ **Top 1 Producer for the District (in terms of APE)**
Lunch or Dinner Date with NFG and your plus one!
- ☐ **Top 3 Business Builders for the Unit**
P1,000 Uniqlo GC and P1,000 Fully Booked GC
- ☐ **Beat NFG's Number of Recruits for the Month**
Lunch or Dinner Date with NFG and your plus one!
- ☐ **Hit 12 cases with a total of at least P600,000 APE**
Travel locally for free!

**HOT
TIP:**

The team provides new product posts every month. You can use any of these posts – both old and new. We have already proven that posting one a day (on your FB timeline or stories) solicits a lot of inquiries and sales. You may access these product posts here:

bit.ly/NFGPRODUCTPOSTS

“There is no failure except in no longer trying.”